

IT IS HEREBY ORDERED
AS DESCRIBED BELOW.



DATED: September 26, 2011

A handwritten signature in blue ink that reads "James E. Shapiro".
Honorable James E. Shapiro
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF WISCONSIN

In the matter:

MAYVILLE DIE & TOOL, INC., Case No. 11-33128-JES

Debtor. Chapter 11

**ORDER DISMISSING DEBTOR'S MOTION FOR SALE OF PROPERTY
WITHOUT PREJUDICE**

This case having been filed on August 25, 2011, the debtor having filed a motion for sale of property pursuant to 11 U.S.C. §363(b) and a proposed Asset Purchase Agreement, Atty DeMarb having informed the court at a hearing on such motion held on September 23, 2011 that the stalking horse purchaser has backed out of the Asset Purchase Agreement,

IT IS HEREBY ORDERED that:

The debtor's motion for orders (I) authorizing debtor to sell substantially all assets free and clear of liens, claims, interests and encumbrances pursuant to the APA; (II) approving bidding procedures and auction; (III) approving break-up fee; (IV) authorizing debtor to disburse sale proceeds; (V) approving notice; and (VI) scheduling further hearing, is hereby DISMISSED without prejudice to the right of the debtor to re-file.

#####